# Reach the Manage Addresses Feature

- From the Account menu, hover the My Account tab and click on Manage Addresses.
- Select the Billing Addresses tab.



## Address Types for Billing Addresses

### <sup>9</sup> Private address

• A private address is only visible by you.

	Private	
Facturation Domicile	Private addresses are visible to you only.	2
1881 rue Beauséjour		
Jasmine Miller		
Longueuil QC J4M2N1		

### 😤 Shared address

- The shared address is visible by the user who created it and for the buyers with whom it was shared.
- This type of address can be created by you or by administrators in your organization with a higher level access.



### 🕀 Global address

- The global address is visible by the user who created it and for the buyers in their entire organization.
- This type of address can be created by you or by other administrators in your organization with the highest access level.

Global addresses are visible to you and all buyers in your organization.	•
	to you and all buyers in your organization.



# Add a new private billing address

These addresses are only visible by you.

- Click the Add new billing address button.
- From the Address Type section, click the Private radio button.
- Enter the required information in the fields.
  - Fields marked with an asterisk are required.
- Click on Save.
- After successfully adding an address you can perform the next actions:
  - Modify or Delete your private billing addresses.

Add Billing	Address			
Company/Individua	l Name*	Building/F	loor/Suite/Ro	om
Attention		City*		
Street Address*		Province*	a province V	Postal Code* 🕐
Address Type				
Private	O Shared		🔘 Global	
Private addresses are visible to you only.	Shared addresses are visible to yo buyers you have shared them with	u and the 1.	Global addres all buyers in y	ses are visible to you and our organization.
				Cancel Save

## Add a new shared billing address

These addresses are visible by you and the buyers you share it with.

- Click the Add new billing address button.
- From the Address Type section, click the Shared radio button.
- Enter the required information in the fields.
  - Fields marked with an asterisk are required.
- Click on Save.
- You can edit or delete your shared billing addresses.
  - Buyers in your organization can't edit or delete them.

Add Billing	Address			
Company/Individua	l Name*	Building/F	loor/Suite/Ro	om
Attention		City*		
Street Address*		Province*	a province V	Postal Code*
Address Type	0			
<ul> <li>Private</li> <li>Private addresses are visible to you only.</li> </ul>	<ul> <li>Shared</li> <li>Shared addresses are visib</li> <li>buyers you have shared th</li> </ul>	le to you and the em with.	Global addres all buyers in y	sses are visible to you and your organization.
Select buyers				Cancel Save



### Select buyers

- Click on Select buyers.
- Search for buyers in the search box or browse the list manually.
  - Check the box for buyers to share the address with.
  - Click the Select (?) Button when finished.
- Click the Edit Selection button if you wish to add or remove buyers.



## Add a new global billing address

These addresses are visible to you and buyers across your organization.

- Click the Add new billing address button.
- From the Address Type section, click the Global radio button.
- Enter the required information in the fields.
  - Fields marked with an asterisk are required.
- Click on Save.
- You can edit or delete your global billing addresses.
  - Buyers in your organization can't edit or delete them.

Add Billing	Address				×
Company/Individua	l Name*	Building/f	loor/Suite/Ro	om	
Attention		City*			
Street Address*		Province*	a province V	Postal Code*	
Address Type					
Address Type	Shared	you and the	Global	scos are visible to you a	nd



## Batch Upload Billing Addresses

- Click on the **Batch upload** button.
  - When selected, this option opens a new window named Batch upload billing addresses.
- A Company/Individual Name
  - This field is mandatory and can contain a maximum of 30 characters.
- B Attention
  - This field is optional and can contain a maximum of 30 characters.
- C Street Address
  - This field is mandatory and can contain a maximum of 25 characters.
- D Building/Floor/Suite/Room
  - This field is optional and can contain a maximum of 25 characters.
- E City
  - This field is mandatory and can contain a maximum of 22 characters.
- Save the downloaded template under a new name, however, be sure to keep the **.csv** file format.
- Enter all the information of the delivery addresses to be added in the correct columns.
- Save the file.
- In the tatch upload window, click the Choose File button.
- Select the .csv file that you previously saved.
  - Addresses will automatically appear in the grid if the file is uploaded successfully, along with a green success message.
- Click the **Upload** button.
  - An indicator appears above the Upload button to let you know the file is being processed.

- F Province
  - This field is mandatory and will be used for province validation purposes.

Page: 4

- G Postal Code
  - This field is mandatory and can contain a maximum of 7 characters.
- H Address Type
  - This field is mandatory.
  - Enter 2 for Global
  - Enter 1 for Shared
  - Enter **0** for **Private**

To batch upload a li to save the file. You template file and en button and select th Download temp	st of billing addresses, first click to download the template. In the download window, choo can rename the file if you wish, but make sure to keep the c.vx extension. Next, open the ter the required data in the appropriate columns. Once completed, click on the Upload te previously saved template.
Choose file to imp	ort:



### Select a view for the addresses

- From the right upper corner, select how to view the addresses.
  - Card display of addresses in address card format
  - List select this view to redistribute addresses in a list. The list contains the following information:
    - Name
    - Type
    - Address type
    - Attention
    - Ellipsis menu (...) with options
      - Edit
      - Delete





## Assign a Global Billing Address to Delivery Addresses

- The **Assign to delivery addresses** option allows you to assign a global billing address to one or more delivery addresses.
  - During checkout, the billing address will automatically be associated with the selected delivery address.
- Select a global address.
- Click the ellipsis menu (...) and select the Assign to delivery addresses option.
  - When a billing address is already assigned to a delivery address, the option in the ellipse is instead called **Edit Delivery Address** assignment.
- A window opens and allows you to select a delivery address to assign.
  - You can make more than one selection and click the Assign (?) button to confirm.



Deliver	ry addresses (1)			×
Select the c By assignin addresses.	delivery addresses that you wa g one or more delivery addres	int to assign to <b>"Factu</b> ses, this billing addre	uration Mississauga" billing address. ss ("Facturation Mississauga") will only be allowe	d for the assigned delivery
Search	Q			
	Name	Visibility	Address	Attention
	Livraison Boucherville	•	1616 rue Eiffel, Boucherville, QC, J488N3	
	Jasmine Miller	۵	Longueuil, Longueuil, QC, J4M2N1	1615 rue Beaumouchel
	Jasmine Miller	^	1618 rue Eiffel, Boucherville, QC, J488N3	
	Livraison Toronto	0	1815 pendant Drive, mississauga, ON, L5T2W6	
			(	Close Assign (1)



# Edit a Billing Address

- Select an address.
- Click the ellipsis menu (...) and select **Edit**.
- Make the required changes to the address.
- Click on Save.

Jasmine Miller	۹
1618 rue Eiffel Boucherville QC J4B8N3	
Edit Delete	

# Delete a Billing Address

- Select an address.
- Click the ellipsis menu (...) and select Delete.
- Confirm by clicking on **Delete**.

Jasmine Miller	۹
1618 rue Eiffel Boucherville QC J4B8N3	
··· Edit	
Delete	



## Edit a Billing Address During Checkout

While checking out, at the Delivery Details step, you can click the Edit billing address button.

### The Edit billing address button is visible

- The selected delivery address is assigned to several billing addresses.
- You have access to select an address from the available choices or add new billing addresses.



An address is already displayed and the **Edit Billing Address** button is not displayed

• The selected delivery address is assigned to a single default billing address.

#### The Set as default billing address button is greyed out

• The selected delivery address is assigned to only one billing address.

#### How to have the Set as default billing address button display

- More than one billing address must be assigned to a delivery address to have this button display.
  - Click the Edit Billing Address button.
  - Select a different billing address than the one already set as default.
  - Click on Continue.
  - Click on the **Set as default billing address** button to make the newly selected billing address the default billing address for the delivery address.

#### Add a new Billing Address

• If the selected delivery address is **NOT** assigned to a billing address, you can define one by clicking on the **Change Billing Address** button and in the window that opens, click the **Add new billing address** button.



Billing Address	Charge Billing Address
Company/Individual Name*	Building/Floor/Suite/Room
Attention	Chy*
Jasmine Miller	Longuruil
Street Address*	Province' Postal Code' 0
	Set as default billing address
Set as perauti piling appress	



